

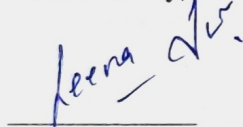
To,
The Board of Directors
MEDICAP INDUSTRIES LIMITED
E-73, GIDC Manjusar,
Vadodara, Gujarat – 391775,
India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the “Equity Shares”) of Medicap Healthcare Limited (the “Company”)

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus as a **“Company Secretary and Compliance Officer”**. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Section 26, and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Leena Kumari Jain
Company Secretary and Compliance Officer

Date: September 20, 2025

Place: Vadodara